



DISCIPLESHIP GRANT SELF-ASSESSMENT

Thank you for your work to equip men and women to live as disciples of Jesus Christ! Trellis Foundation believes that self-reflection and assessment improves ministry effectiveness. So we ask all grant recipients to complete a grant self-assessment after the conclusion of their initiative. We hope you'll find this process helpful, to reflect on what has emerged for your community from the initiative and what you've learned.

PLEASE NOTE: Save this PDF to your computer before filling it out. Web browsers may not save your work properly if you try to fill out this form online.

Please have a copy of your grant application and your grant approval letter on hand to draft your report. If you need a copy of these, please contact Trellis Foundation at office@trellisfoundation.ca or 204-284-5640. Submit your completed self-assessment with final actual budget & photos to the above email address.

1. YOUR INFORMATION, FINAL BUDGET & PHOTOS

Name of Organization: _____

Initiative Title: _____

Your Name (person overseeing the project): _____

Email: _____ Phone: _____

Start & End Dates: _____

Grant amount received: _____ Total actual cost of initiative: _____

Along with this form, please submit 1 to 3 photos of the initiative and a final actual budget (indicating income sources and detailed expenses). Please include notes in your budget to explain changes in your budget, i.e., due to unforeseen circumstances.

2. REFLECTION ON OUTCOMES

Please answer the following questions in the fillable PDF form or on a separate sheet of paper. Keep in mind the original intent of your application as well as the actual outcomes. We want to know how actual outcomes compare to the intended outcomes. Let the amount of space provided guide how much to write per question.

2a. Describe what you aimed to accomplish with this initiative.

2b. What actual outcomes have resulted from this initiative to date, as far as you can tell?

2c. Did internal or external factors (ex. delays, funding, new staff, collaboration with another organization) affect the outcomes of the initiative? If yes, explain how these changes aided or hindered the initiative.

2d. Did the grant lead to any new capacity in your ministry? If yes, please explain what capacity has increased and how it may benefit your ministry.

3. LEARNINGS

Reflect on what you have learned from this initiative, and what adjustments might be helpful in your ministry.

3a. What do you think were the greatest strengths of this initiative?

3b. Were there disappointments during this initiative? If yes, please explain.

3c. If you could re-do this initiative, what would you change? What would you do different?

3d. What other things did you, your ministry, and/or leadership team learn from this initiative? How might these lessons impact your future ministry?

4. FUTURE PLANS

4a. Will you continue this initiative in the future? If yes, how do you plan to secure funding? If you do not intend to continue, how did you come to that conclusion?

4b. How have you shared this initiative (the idea, content, outcomes, etc.) with the wider Canadian Covenant? If you haven't shared yet, how will you? (Let's support one another's discipling efforts across the ECCC!)

5. ADDITIONAL COMMENTS

5a. How have we helped you, aside from financial assistance?

5b. How could we have helped you more, beyond the financial assistance? How can we improve our granting process, follow up, and this self-assessment? (Thanks for your feedback!)

5c. How can the Trellis board be praying for your community in the seasons following this initiative?

6. SIGNATURE & CONFIRMATION OF PHOTO(S) & BUDGET

The signature of the person submitting this self-assessment, photo(s) and final actual budget is required.

By signing, I confirm that I have completed this self-assessment thoroughly and I am submitting at least one photo of the initiative and final actual budget:

Signature of Person Submitting Self-Assessment

Print Name

Date

Note: your learnings will be shared with the Trellis board and possibly with future grant applicants, to help others' disciple initiatives in the future. Thank you for taking the time to reflect!